



# **GOLDEN STATE RESOURCES LIMITED**

7<sup>th</sup> August 2009

The Manager  
Announcements  
Company Announcements Office  
Australian Stock Exchange Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam,

## **RIGHTS ISSUE COMPLETED**

The Directors of the company are pleased to advise that the recent non-renounceable rights issue closed on 5<sup>th</sup> August 2009 with eligible shareholders taking up 106,669,397 options representing 27.96% of the issue.

The remaining shortfall of 274,820,629 options will be placed with clients of Cunningham Securities Pty Ltd in accordance with the underwriting agreement signed by the company.

Yours faithfully,

Ranko Matic  
Company Secretary

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