



GOLDEN STATE RESOURCES LIMITED

PUBLIC OFFER EXTENDED WHITE CANYON URANIUM LIMITED PROSPECTUS

The directors wish to inform shareholders that the **Closing Date for the Public Offer** under the prospectus lodged by White Canyon Uranium Limited dated 3 December 2007 ("**Prospectus**"), has been **extended to 5.00 pm WDT on 18 February 2008**. Accordingly, the new indicative dates for the capital raising timetable are as follows:

Opening Date	14 December 2007
Closing Date of Public Offer	18 February 2008
Anticipated Date of Allotment	25 February 2008
Anticipated Listing Date	29 February 2008

White Canyon Uranium Limited is currently a partly-owned subsidiary of Golden State Resources Limited. The issue will raise \$17.5 million, by the issue of 70 million shares at a price of 25 cents each (with the right to accept oversubscriptions of up to a further 8 million shares at 25 cents each to raise up to an addition \$2 million). Monies raised will be used to acquire remnant exploration interests and to fund the exploration and development of its US uranium projects.

Richard Sciano
Director
24 January 2008